

Items Needed for Your Loan Application



Please Review the List of
Items Marked Needed
in the Next 48 Hours to
Finalize Your
Pre Approval!

For Purchases

- **30 Days Most Recent Consecutive Pay Stubs for each Borrower.**
- **2 Years of W-2's for all Employers Listed**
- **2 Months of Consecutive Bank Statements, all pages**
- **Most Recent Quarterly Statement of Retirement Accounts.**
- **For New Employment, Letter of Offer or Contract with New Employer**
- **Other: _____**

For Refinance Loans

- **Provide copy of your current mortgage statement**
- **Provide copy of your Title Work / Get a 40% discount**
- **Provide copy of your survey / Save the cost of a new survey**
- **Need the Name of Your Insurance Agent to update loan info**

If you fall into any of the following categories, please provide the items needed.

- If you are self-employed, receive bonuses or commissions, provide 2 years tax returns [all schedules]**

This will show your annual "net" income over the past two years. Please provide a YTD profit & loss statement and a current balance of your business

- Including Rental Property?**

Please provide either Schedule "E's" with your tax returns along with a copy of the lease / rental agreement for the rental property.

- If you have been a student over the last two years**

Provide a copy of Diploma or Transcripts to document your prior two year "work" history

- If Selling Your Home**

Provide a complete copy HUD -1 Settlement Statement

- If you have been divorced or are finalizing a divorce,**

Provide a complete copy of Divorce Decree & Property Settlement Agreement

Please fax the following information to (913) 234-8679:

**For Questions,
Contact Kati Burke at (913) 234 - 8678**